

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the Saratoga County Capital Resource Corporation on December 1, 2021 at 3:00 p.m., or as soon thereafter as the same may be heard, at the Offices of Lemery Greisler LLC, 60 Railroad Place, Suite 502, Saratoga Springs, New York, for the purposes of receiving comments and hearing discussion concerning the issuance from time to time in one or more series or subseries by the Michigan Finance Authority (the “Issuer”) of its hospital revenue bonds (Trinity Health Credit Group) (the “Bonds”) in an amount not to exceed \$405,000,000, a portion of the proceeds in an amount not to exceed \$20,000,000 with respect to health care facilities located in Saratoga County, New York (the “County”), as more fully described below. The proceeds of the Bonds will be loaned to Trinity Health Corporation (“Trinity Health”), an Indiana nonprofit corporation with its principal corporate offices located in Michigan, and will be used to finance and refinance the costs of acquisition, construction, furnishing and equipping of certain health care facilities owned and/or operated by Trinity Health’s affiliate, St. Peter’s Health Partners (“SPHP”), a New York nonprofit corporation or one of SPHP’s affiliates, at the facilities described herein located in Saratoga County, New York (collectively, the “Saratoga County Projects”), and to pay certain expenses incurred in connection with the issuance of the Bonds.

The Saratoga County Projects consist of the financing and refinancing of additions and improvements to, and equipment for, hospitals or other health care facilities owned and/or operated by SPHP, or an affiliate of SPHP, at Seton Health at Schuyler Ridge located at 1 Abele Boulevard, Clifton Park, New York.

A public hearing will be held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), at the above-referenced time and place in connection with the proposed issuance of the Bonds and the Saratoga County Projects to be financed and refinanced with the proceeds thereof, at which time there will be an opportunity for persons to express their views on the foregoing. Any person may attend the public hearing or submit written comments to be considered at such meeting.

The Bonds may be issued from time to time in multiple series or subseries. It is the intention of Trinity Health and the Issuer that the first series of Bonds will be issued not later than one year from the date of approval of the above-described plan of finance.

If any person decides to appeal any decision of the Board of Supervisors of the County with respect to any matter considered at the public hearing, he or she will need a record of the proceedings; and for such purpose, he or she may need to insure that a verbatim record of the proceedings be made, which record includes testimony and evidence upon which the appeal is to be based.

All interested taxpayers, property owners and citizens of the County are invited to attend this public hearing and, either personally or through their representative, will be given an opportunity to express their views concerning the Saratoga County Projects to be financed and refinanced with the proceeds of the Bonds. Written comments may be submitted on or before 12:00 p.m. on November 30, 2021 to the Saratoga County Capital Resource Corporation, 50 West High Street, Ballston Spa, New York 12020, Attention: Raymond O’Connor, Chief

Executive Officer. In accordance with the Americans with Disabilities Act of 1990, the needs of persons requesting special accommodations (hearing or visually impaired) shall be met if Raymond O'Connor is notified at least 48 hours prior to the public hearing at (518) 884-4780.

The Bonds will not be a debt or liability of the Issuer, the County, the State of New York, or any other political subdivision thereof. None of the Issuer, the County, the State of New York or any other political subdivision thereof shall have any obligations whatsoever with respect to the Bonds. The Bonds will be special, limited obligations of the Issuer, payable solely from payments to be made to the Issuer by Trinity Health.

This notice is published pursuant to the requirements of Section 147(f) of the Code.

Dated: November 24, 2021